

Statement of Trust Income Allocations and Designations 2004

Select: T3 R16 REPLACEMENT RECORD

CALCULATION METHOD: PERCENT RATE

FORM VERSION 11

Security Information: TAXATION YEAR 2004

TRUST NAME: AG GROWTH INCOME FUND
 ADDRESS (1): Box 39, #74 Hwy 205 E.
 ADDRESS (2):
 CITY: Rosenort
 PROVINCE: MB
 COUNTRY CODE: CAN
 POSTAL CODE: R0G 1W0
 TIN#: new 2004
 CUSIP#: 001174101
 QUEBEC TAX ID:

Preparer information:

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 DATE PREPARED: 20050323
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		Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
	Total Distribution (\$) Per Unit	0.15810	0.10830	0.10830	0.10830	0.10830	0.10830	0.10830	0.07000	0.06800					
	Record Date	20040630	20040730	20040830	20040930	20041030	20041130	20041230	20041231	20050331					
	Payment Date	20040730	20040830	20040930	20041030	20041130	20041230	20050128	20050128	20050429					
21	A Capital gain														
22	B Lump-sum pension benefits														
23	C Dividend Income Per Unit	3.04010	3.04010	3.04010	3.04010	3.04010	3.04010	3.04010	3.04010	3.04010					
24	E Foreign Business Income														
25	F Foreign Non-Business Income														
26	G Other Taxable Income Per Unit	96.95990	96.95990	96.95990	96.95990	96.95990	96.95990	96.95990	96.95990	96.95990					
42	N/A Return of Capital														
30	H Capital gains eligible for deduction														
31	D Qualifying Pension income														
33	K Foreign business income tax paid														
34	L Foreign non-business income tax paid														
35	N/A Eligible death benefits														
36	N/A Miscellaneous														
37	X Insurance segregated fund capital losses														
38	X Part XII.2 tax credit														
40	X Investment tax credit - Inv. Cost or exp.														
41	X Investment tax credit														
45	X Other credits														
	Total Distribution (input as check figure)	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000					

CHECK: Rows 22 - 30 plus 33 - 39 should sum to row 40; when correct, no error message will appear in this row for completed columns.

NOTES: